

## **GIFT INSTRUCTIONS**

There are several ways to make a gift of securities to the Ammonoosuc Conservation Trust. The following are instructions you can provide to your broker to transfer securities to ACT.

### **Securities Held in a Brokerage Account**

Securities may be delivered through the Depository Trust Company (DTC) to our brokerage account.

Broker: Stifel Nicolaus  
DTC #: 0793  
FBO: Ammonoosuc Conservation Trust  
Account #: 5295 1490

### **Fed Wire Funds**

Bank of America  
One Bryant Park  
New York, NY 10036 (888-715-1000)  
ABA# 026009593  
Account #: 4451211800  
Account Name: Stifel Nicolaus  
FBO: Ammonoosuc Conservation Trust  
FBO #: 5295 1490

### **ACH Transfer**

BNY Mellon Bank  
ABA#: 031100157  
Account #: 4191310848

### **Mutual Funds**

Some mutual funds are unable to be delivered via DTC. Please contact Barb Howard at Stifel Nicolaus ([howardb@stifel.com](mailto:howardb@stifel.com) or 1-866-590-0910) to facilitate a gift of mutual funds.

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**SAMPLE GIFT INSTRUCTION LETTER**

Date

Name and Address of your Broker,  
Investment Advisor or Custodian Bank

Re: Account Number \_\_\_\_\_

Dear \_\_\_\_\_:

I wish to make a gift of securities to the **Ammonoosuc Conservation Trust**, PO Box 191,  
Franconia, NH 03580

I authorize you to irrevocably transfer the following securities from my account to the Charitable  
Foundation.

Account Number: \_\_\_\_\_ 5295 1490 \_\_\_\_\_

Security Name: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Please deliver the above listed securities to Stifel Nicolaus, 501 North Broadway, St. Louis, MO  
63102 DTC #0793 FBO Ammonoosuc Conservation Trust A/C 52951490. The broker contact is  
Barb Howard and she may be reached by email [howardb@stifel.com](mailto:howardb@stifel.com) or by phone at 1-866-590-  
0910. Shares should be transferred in kind and are not to be liquidated. Please contact Barb  
Howard for Fed Wire Monies or transfer of Mutual Fund Shares.

Sincerely,

Donor's Signature